



Court File No. 31-1197427

Estate No. 31-1197427

**ONTARIO
SUPERIOR COURT OF JUSTICE
(IN BANKRUPTCY)**

REGISTRAR *JANET E. MILLS*) WEDNESDAY, THE 29th
)
) DAY OF April, 2009

**IN THE MATTER OF THE BANKRUPTCY OF CONQUEST VACATIONS INC.
A COMPANY INCORPORATED PURSUANT TO THE LAWS OF NOVA SCOTIA
AND CARRYING ON BUSINESS
IN THE CITY OF TORONTO IN THE PROVINCE OF ONTARIO**

ORDER

THIS *EX PARTE* MOTION, made by Ira Smith Trustee & Receiver Inc., in its capacity as trustee in bankruptcy of Conquest Vacations Inc. (the "**Trustee**"), was heard this day at 393 University Avenue, Toronto, Ontario.

ON READING the Affidavit of Ira Smith, sworn April 29, 2009, filed and exhibits thereto and upon hearing the submissions of counsel for the Trustee:

1. THE COURT ORDERS that the Trustee is hereby authorized to fulfil the requirements of section 102 of the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c.B-3, as amended S.C. 1992, c.1 (the "**BIA**") by sending the notice of first meeting of creditors, the list of creditors with claims of \$25 or more (the "**List of Creditors**"), a proof of claim form and a proxy form (collectively the "**Initial Package**") to every known creditor within five days of the Trustee's appointment by:


- (a) mailing a cover letter, in the form attached as Exhibit "C" to the Affidavit of Ira Smith, sworn April 29, 2009, and notice of first meeting of creditors to every known creditor,

(b) advising creditors in the cover letter that the proof of claim form, the proxy form and the List of Creditors is available on the Trustee's Website, and

(c) posting the proof of claim form, the proxy form, and List of Creditors on the Trustee's Website

(the "**Distribution Method**").

2. THIS COURT ORDERS that the time for service of the Notice of Motion and the Motion Record is hereby abridged so that this Application is properly returnable today and hereby dispenses with further service thereof.



JANET E. MILLS
Deputy Registrar in Bankruptcy
Superior Court of Justice
Registraire adjoint des faillites
Cour supérieure de justice

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Proceeding commenced at TORONTO

ORDER

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in its capacity as trustee in bankruptcy of
Conquest Vacations Inc.